

Chart No. \_\_\_\_\_

Revised Aug 2018

## CAROLINA BEHAVIORAL CARE PATIENT REGISTRATION FORM

### CAROLINA BEHAVIORAL CARE ADULT PATIENT REGISTRATION FORM

Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Name \_\_\_\_\_ Sex: M F Identify as: \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Marital Status: S M W D \_\_\_\_\_

Social Security Number \_\_\_\_\_

Driver's License Number \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

E-mail \_\_\_\_\_ (*required for Patient Web Portal use*)

Preferred method of communication for reminder calls: \_\_\_\_ Calls \_\_\_\_ Texts \_\_\_\_ E-mails

Patient's Employer & Address \_\_\_\_\_

Patient's Occupation \_\_\_\_\_

**Primary Care Provider Name & Telephone** May we communicate with your Primary Care Provider about your care? YES NO

Please list the names and contact information for any other health care providers you would like us to communicate with regarding your care at CBC: \_\_\_\_\_

**Emergency Contact/Person** to notify, if necessary \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

**Legal Competency Status**  Competent  **\*\*Incompetent** (if this box is checked, we MUST HAVE LEGAL DOCUMENTS ON FILE before we can treat the patient.)

**\*\*Name of Guardian, if applicable:** \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_ Relationship \_\_\_\_\_

**Who can we thank for referring you to CBC?** \_\_\_\_\_

**Which Pharmacy do you use?** \_\_\_\_\_ **Phone #** \_\_\_\_\_

Do you have health insurance coverage? Yes No

Do you have prescription insurance coverage? Yes No

#### **GUARANTOR INFORMATION** (person responsible for this account)

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Date of Birth \_\_\_\_\_

Mailing Address \_\_\_\_\_

Social Security No. \_\_\_\_\_ Employer \_\_\_\_\_

**Patient/Guardian/Guarantor SIGNATURE** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient name \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient Chart No: \_\_\_\_\_

**PATIENT HEALTH QUESTIONNAIRE – 9  
(PHQ-9)**

Over the LAST TWO WEEKS, how often have you been bothered by any of the following problems? (Circle your answer)	Not at All	Several Days	More than Half the Days <i>More than a week</i>	Nearly Every Day				
Little interest or pleasure in doing things	0	1	2	3				
Feeling down, depressed, or hopeless	0	1	2	3				
Trouble falling or staying asleep, or sleeping too much	0	1	2	3				
Feeling tired or having little energy	0	1	2	3				
Poor appetite or overeating	0	1	2	3				
Feeling bad about yourself – or that you are a failure or have let yourself or your family down	0	1	2	3				
Trouble concentrating on things such as reading the newspaper or watching television	0	1	2	3				
Moving or speaking so slowly that other people could have noticed? Or the opposite – being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3				
Thoughts that you would be better off dead or hurting yourself in some way	0	1	2	3				
FOR OFFICE CODING	0	+	_____	+	_____	+	_____	= Total Score: _____

**If you checked off any problems above, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?**

<b>Not Difficult At All</b>	<b>Somewhat Difficult</b>	<b>Very Difficult</b>	<b>Extremely Difficult</b>
○	○	○	○

Developed by Drs. Robert L. Spitzer, Janet B.W. Williams, Kurt Kroenke and colleagues, with an educational grant from Pfizer Inc. No permission required to reproduce, translate, display or distribute.

Patient name \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient Chart No: \_\_\_\_\_

**PATIENT'S ALLERGIES**

**Do you have allergies to anything, including food, medications, etc.?**    **Yes**            **No**

*Circle all that apply. If your allergy is not listed, please write it in the Other section below.*

Acetaminophen	Demerol	Pollen
Ampicillin	Eggs	Prednisone
Anesthesia	Ibuprofen	Salicylates
Antihistamines	MAOI's	SSRI's
ASA	Morphine	Sulfa drugs
Barbiturates	No known allergies	TCA's
Chocolate	No known drug allergies	Tetanus vaccine
Codeine	NSAID's	Other:
Dairy products	Penicillin	

**PATIENT'S MEDICATIONS**

**Do you take prescribed or over-the-counter medications, supplements, or vitamins?**    **Yes**    **No**

*If yes, please list the name, daily dose, prescriber, status, and reason for each one below.*

<b>Current Medications, Vitamins, Supplements</b>	<b>Daily Dose</b>	<b>Prescribed By</b>	<b>Active or Stopped (circle one)</b>	<b>Reason you take this medication (name of illness, disease, etc.)</b>
			Active Stopped	
			Active Stopped	
			Active Stopped	
			Active Stopped	
			Active Stopped	
			Active Stopped	
			Active Stopped	
			Active Stopped	

**If you are having problems with any medications or have recently stopped taking any medications your doctor(s) prescribed, please provide the medication name and the reason(s) you stopped taking each one:**

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**PATIENT'S PAST MEDICAL HISTORY**

Please check all of the medical problems you have had or that you currently have.  
*Check all that apply.* Mark • NONE beside any category in which you have had no problems.

**Cancer:**  NONE

Type \_\_\_\_\_

**Cardiovascular**  NONE

- Hypertension
- CHF
- Mitral Valve Prolapse
- Peripheral vascular disease
- Arrhythmia

**Female GU**  NONE

- Abnormal pap
- Birth control pills
- Cancer
- Dysmenorrhea
- Infertility
- Postpartum depression
- Pregnancy

**Immunological**  NONE

- Chemotherapy
- HIV
- AIDS
- Lupus
- TB

**Dermatology**  NONE

- Herpes
- Lupus
- Melanoma
- Shingles
- Skin cancer
- Ulcers

**Male GU**  NONE

- BPH
- Erectile dysfunction
- Prostate problems

**Musculoskeletal**  NONE

- Arthritis
- Disc disease
- Osteoarthritis
- Scoliosis

**Endocrine**  NONE

- Diabetes
- Hypothyroid
- Hyperthyroid
- Goiter

**Renal**  NONE

- Dialysis
- Incontinence
- CRF
- UTI

**Neurology**  NONE

- Alzheimer's disease
- Headache
- Migraine
- MS
- Stroke
- Seizures
- Tumor

**Gastrointestinal**  NONE

- Cirrhosis
- Colitis
- Gastritis
- Hepatitis
- Ulcer

**HEENT**  NONE

- Cataract
- Glaucoma
- Visual Loss

**Psychiatric**  NONE

- Bipolar
- Depression
- Dementia
- MR
- Schizophrenia

**Hematologic**  NONE

- Anemia
- Low iron
- Hodgkin's disease

**Respiratory**  NONE

- Asthma

**Other:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Patient name \_\_\_\_\_

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

Patient Chart No: \_\_\_\_\_

### **PATIENT'S REVIEW OF SYSTEMS**

Please check all that of the problems or symptoms you have today. *Check all that apply*. If none, mark  **None**.

#### **ALLERGIC CONDITIONS** **None**

- Food Allergies
- Hay Fever
- Medication Allergies

#### **CANCER** **None**

- Breast
- Cervical
- Colon
- Lung
- Prostate
- Radiation Therapy
- Uterus

#### **CARDIOVASCULAR** **None**

- Arrhythmia/Palpitation
- Blood clots/Phlebitis
- Edema/Swelling
- Fainting/Dizziness
- Heart Attack/Chest pain/Catheter
- Hemophilia
- High blood pressure
- High cholesterol
- Sickle Cell Disease (not trait)

#### **COMMUNICABLE DISEASE** **None**

- Aids/HIV
- Blood transfusions
- Hepatitis
- Herpes
- Sexually transmitted disease
- Syphilis
- Tuberculosis, positive skin test

#### **CONSTITUTIONAL SYMPTOMS**

- None**
- Fever, headache, nausea, dizziness
- Anorexia
- Insomnia
- Sedation

#### **EARS, NOSE, MOUTH, THROAT**

- None**
- Deafness
- Dental Problems
- Ear infections
- Speech problems

#### **ENDOCRINE** **None**

- Adrenal
- Diabetes
- Osteoporosis
- Pituitary disorders
- Major birth defect(s)
- Thyroid disorders
- Weight changes

#### **EYES** **None**

- Blindness
- Eye problems
- Glaucoma

#### **GASTROINTESTINAL** **None**

- Cirrhosis liver
- Colon/Rectal polyps
- Hiatal Hernia reflux
- Loss of appetite
- Nausea/vomiting
- Pancreatitis
- Rectal bleed
- Ulcerative colitis
- Ulcers/stomach pain
- Diarrhea

#### **GENITOURINARY** **None**

- Abnormal mammogram
- Abnormal pap
- Blood in urine
- Breast lumps/cysts
- Incontinence
- Kidney or urinary problems
- Menstrual irregularity
- Painful periods
- Pain during intercourse
- Premenstrual Syndrome
- Premenstrual Syndrome
- Sexual problems

#### **HEMATOLOGIC/LYMPHATIC**

- None**
- Anemia
- B12 Deficiency
- Easy bruising
- Hemophilia
- Iron Deficiency
- Sickle Cell

#### **INTEGUMENTARY** **None**

- Eczema
- Acne
- Change in mole
- Psoriasis
- Sores that won't heal or reoccur

#### **MUSCULOSKELETAL** **None**

- Acute Pain
- Chronic Pain
- Osteoporosis

#### **NEUROLOGICAL** **None**

- Balance disorder
- Dizziness
- Headaches
- Loss of consciousness
- Multiple sclerosis
- Neuropathy/numbness/tingling
- Paralysis/weakness of limb(s)
- Seizures/convulsions
- Seizures/convulsions
- Spinal cord injury
- Stroke
- Tics
- Tremor

#### **RESPIRATORY** **None**

- Asthma
- Asthma with frequent hospitalizations
- COPD
- Emphysema
- Pneumonia
- Shortness of breath
- Sleep Apnea
- Snoring
- 

#### **OTHER**

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Patient name \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient Chart No: \_\_\_\_\_

**PATIENT'S SURGERY HISTORY**

**Have you ever had surgery? YES NO** If yes, please circle all the surgeries you have ever had and state the year each surgery was performed. *Circle all that apply.*

Surgery	Year	Surgery	Year
Bariatric Surgery		Lung Cancer	
Brain Cancer		Lumbosacral Surgery	
Breast Cancer		Ovarian Surgery	
CABG		Parathyroid tumor	
Cerebral Aneurysm		Pituitary tumor	
Cervical Cancer		Prostate cancer	
Colon Cancer		Rectal cancer	
Diverticulitis		Scoliosis surgery	
Gastric ulcer		Skin cancer	
Gallbladder		Subdural hematoma	
Glaucoma		Thyroid surgery	
Hernia Repair		Ulcerative Colitis	
Hysterectomy		Valvular heart disease	
Kidney Transplant		Other:	

**PATIENT'S FAMILY HISTORY:**

Please circle any current problems or past problems you, your children, your siblings, your parents, or your grandparents have had. State who had each problem. *Circle all that apply.*

<u>WHO?</u>	<u>WHO?</u>	<u>WHO?</u>
Alcoholism	Dementia	Learning disability
Alzheimer's	Diabetes Mellitus	Mental retardation
Anemia	Depression	Schizophrenia
Anxiety disorder	Down's syndrome	Stroke
ADD	Endocrine disease	Substance Abuse
Autism	Enuresis	Suicidal attempts
Bipolar disorder	Headaches	Thyroid disease
Cardiac Arrhythmia	High cholesterol/lipids	Ulcerative colitis
Cardiac disease	Jail or Prison	Other:

**Other comments or information you would like us to know about you (please print):**

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Patient name \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient Chart No: \_\_\_\_\_

**CAROLINA BEHAVIORAL CARE**

Authorization to Use or Disclose Protected Health Information *updated Feb2018*

This authorization form implements the requirements for client authorization to use and disclose health information protected by federal health privacy law (45 C.F.R. Parts 160,164), the federal drug and alcohol confidentiality law (42 C.F.R. Part 2), and the state confidentiality law governing mental health, developmental disabilities, and substance abuse services (G.S. 122 CC-52 through 122C-56) as well as the HIV/AIDS information (NC General Statute 130A-143) and Substance Abuse information (42CFR Part 2).

**Specific Dates of Treatment:** Month \_\_\_\_/Year \_\_\_\_

**All Dates of Treatment (Initial Here):** \_\_\_\_\_

**INFORMATION TO BE RELEASED**

**INFORMATION TO BE RELEASED**

Please **check one:** TO \_\_\_\_ FROM \_\_\_\_

Please **check one:** TO \_\_\_\_ FROM \_\_\_\_

\_\_\_\_\_  
Name of Contact Person

\_\_\_\_\_  
Business Name

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Fax Number

**For All CBC Locations, Use**

**Carolina Behavioral Care**

**P O Box 1630**

**Pinehurst, NC 28374**

**Fax Number: 877-256-8588**

**Tele Number: 844-534-7208**

**\*\*\*IF REQUESTING RECORDS FROM CBC,  
PLEASE FAX YOUR REQUEST TO 1-877-256-8588, ATTENTION: MEDICAL RECORDS\*\*\***

**Purpose of Release: Client must initial beside the purpose(s) of this release:**

\_\_\_\_ Continuity of Care      \_\_\_\_ Insurance      \_\_\_\_ Other  
\_\_\_\_ Legal Representation      \_\_\_\_ Request of the individual

**Information to be Released: Client must initial beside each record to be released.**

\_\_\_\_ Assessments      \_\_\_\_ Psychosocial Assessment      \_\_\_\_ Psychotherapy Notes  
\_\_\_\_ Psychiatric Evaluations      \_\_\_\_ Medication Records      \_\_\_\_ HIV/AIDS Information  
\_\_\_\_ Psychological Evaluations      \_\_\_\_ Progress Update/Verbal      \_\_\_\_ Substance Abuse/Treatment  
\_\_\_\_ Financial      \_\_\_\_ Other: \_\_\_\_\_

I understand that I may revoke or terminate this authorization at any time by submitting a written revocation to Carolina Behavioral Care, except to the extent that action has already been taken in reliance there on. If not previously revoked, this authorization will expire one year from the date of signature.

I understand that information that is disclosed under this authorization may be disclosed again by the person or organization to which it is sent. The privacy of this information may not be protected under the federal privacy regulations.

I understand that I may inspect or request a copy of information that is used or disclosed under this authorization and I may refuse to sign this authorization. If I refuse to sign this authorization Carolina Behavioral Care will not deny or refuse to provide treatment, payment, enrollment in a health plan, or eligibility for benefits if I refuse to sign.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of legally-responsible person

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient

Patient name \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient Chart No: \_\_\_\_\_

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**All Dates of Treatment (Initial Here):** \_\_\_\_\_

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Please **check one:** TO \_\_\_\_ FROM \_\_\_\_

\_\_\_\_\_  
Name of Contact Person

\_\_\_\_\_  
Business Name

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Fax Number

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\_\_\_\_ Psychological Evaluations      \_\_\_\_ Progress Update/Verbal      \_\_\_\_ Substance Abuse/Treatment  
\_\_\_\_ Financial      \_\_\_\_ Other: \_\_\_\_\_

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I understand that information that is disclosed under this authorization may be disclosed again by the person or organization to which it is sent. The privacy of this information may not be protected under the federal privacy regulations.

I understand that I may inspect or request a copy of information that is used or disclosed under this authorization and I may refuse to sign this authorization. If I refuse to sign this authorization Carolina Behavioral Care will not deny or refuse to provide treatment, payment, enrollment in a health plan, or eligibility for benefits if I refuse to sign.

\_\_\_\_\_  
Signature of Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of legally-responsible person

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient